



Fee Structure

Each fund at the Yampa Valley Community Foundation shares in the organization's administrative costs. This administrative fee covers services provided by the Community Foundation. Any costs the Community Foundation incurs in accepting, transferring or managing property donated to a fund shall be paid from that fund.

Short Term Pool Funds	Minimum Fee charged twice/year		Maximum fee
Individual, Corporate	\$125	or	.5% of the highest monthly balance charged twice/year
Nonprofit	\$125	or	.5% of average beginning and end of period balance, charged twice/year *
Fiscal Sponsor up to 30 transactions in 6 months	\$125	or	1% of the highest monthly balance charged twice/year
Fiscal Sponsor over 30 transactions in 6 months	\$125	or	1.5% of the highest monthly balance charged twice/year
New Scholarship Funds	\$125	or	1% of the highest monthly balance, charged twice/year

Endowment Pool Funds	Minimum Fee charged twice/year		Maximum fee
Individual, Corporate	\$125	or	.5% of average beginning and end of period balance, charged twice/year *
Nonprofit	\$125	or	.5% of average beginning and end of period balance, charged twice/year *
Fiscal Sponsor up to 30 transactions in 6 months	\$125	or	1% of the highest monthly balance charged twice/year
Fiscal Sponsor over 30 transactions in 6 months	\$125	or	1.5% of the highest monthly balance charged twice/year
New Scholarship Funds	\$125	or	1% of the average beginning and end of period balance, charged twice/year

*** Funds with balances over \$499,999 are assessed at the rate below.**

.375% up to balance of \$999,999

.25% for balance over \$1,000,0000